



OVERVIEW

Please review and assemble the following information before completing the application.

The application contains five sections:

1. Primary Point of Contact Information
2. Team Information
3. Efficiency First® Framework Practice Areas Supported
4. Best Practice Alignment Assessment
5. Program Agreement

SECTION #1: Contact Information

➔ Primary Point of Contact Info

- Name
- Title
- Email address
- Phone number

SECTION #2: Team Information

➔ Describe the scope of your team’s responsibilities (500 words or less)

➔ Team Roster (identify team members and contact information)

- Name
- Title
- Email address
- Phone number

SECTION #3: Efficiency First® Framework Practice Areas Supported

In this section you will identify all technology management practices your team supports along with the technology types supported for each practice area. Practice areas encompass people, processes, and technology involved in performing defined activities. Your selections in this section determine the best practice alignment assessment your team will receive in section #4 of this application. Select all that apply.

| PRACTICE AREA | TECHNOLOGY TYPE | DEFINITION |
|--|--|---|
| <input type="checkbox"/> ASSET MANAGEMENT | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> IT | The practice of identifying and tracking telecom, mobile, and IT assets including endpoint devices and infrastructure related to a communications network environment and associating assets with assigned users and cost elements. |
| <input type="checkbox"/> AUDITING | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of validating financial, logical, and physical accuracy of the telecom, mobile, and cloud / IT environment and resolving exceptions. |



| PRACTICE AREA | TECHNOLOGY TYPE | DEFINITION |
|---|--|---|
| <input type="checkbox"/> BUDGETING & FORECASTING | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of financial planning, budget justification, and budget performance monitoring representing the total cost of ownership. |
| <input type="checkbox"/> BUSINESS ANALYSIS | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of analyzing and interpreting network and business data for root cause analysis and business intelligence investigation. |
| <input type="checkbox"/> CHANGE CONTROL | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of controlling technical, financial, and operational business change. |
| <input type="checkbox"/> CONTRACT MANAGEMENT | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of tracking and managing the lifecycle of all telecom, mobile, and cloud / IT contracts. |
| <input type="checkbox"/> DATA PRIVACY | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of collecting, using, and storing personally identifiable information. |
| <input type="checkbox"/> DISASTER RECOVERY | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of establishing and maintaining business plans and procedures for recovering network environment operations in the event normal operations are disrupted. |
| <input type="checkbox"/> ENDPOINT MANAGEMENT | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> IT | The practice of managing telecom, mobile, and IT endpoint devices such as mobile devices, desktop PCs, laptops, printers, IoT devices, and wearables. |
| <input type="checkbox"/> EXCEPTION MANAGEMENT | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of defining and resolving technical, financial, and operational exceptions and restoring exceptions to the desired and optimal performance state. |
| <input type="checkbox"/> GOVERNANCE | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of establishing and managing processes and interactions for projects and programs across all stakeholders and participants that enables decision-making, risk mitigation, and enforcement of objectives. |
| <input type="checkbox"/> HELP DESK | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of managing and resolving break-fix trouble tickets and technical queries on behalf of users and resolving technical issues with vendor-provided assets and services. |



| PRACTICE AREA | TECHNOLOGY TYPE | DEFINITION |
|---|--|--|
| <input type="checkbox"/> INVOICE PROCESSING | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of processing paper and electronic billing media, validating invoice accuracy, performing cost allocations, securing payment approvals, generating payment files, remitting payment funds, and reconciling payment records. |
| <input type="checkbox"/> LICENSE MANAGEMENT | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of tracking and maintaining telecom, mobile, and cloud / IT licenses. |
| <input type="checkbox"/> NETWORK DESIGN | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of documenting technology design plans for the telecom, mobile, and cloud / IT networks. |
| <input type="checkbox"/> ORDER MANAGEMENT | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of placing and completing service orders with vendors. |
| <input type="checkbox"/> PERFORMANCE MANAGEMENT | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of measuring, comparing, and diagnosing telecom, mobile, and cloud / IT management performance and maturity using a comprehensive set of strategic performance measures. |
| <input type="checkbox"/> POLICY | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of documenting and advising on business rules guiding technology systems policy for the enterprise including intended use, policy acceptance and policy updates or revisions, compliance monitoring and reporting, and supporting resolution of out-of-scope occurrences. |
| <input type="checkbox"/> PORTFOLIO DELIVERY | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of deploying telecom, mobile, and cloud / IT services, systems, applications, and endpoint devices to business users. |
| <input type="checkbox"/> PROJECT MANAGEMENT | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of establishing telecom, mobile, and cloud / IT project objectives, plans, teams, timelines, and controls and owning results. |
| <input type="checkbox"/> QUALITY CONTROL & ASSURANCE | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of identifying and correcting telecom, mobile, and cloud / IT management process errors (Quality Control) and identifying and eliminating telecom, mobile, and cloud / IT management process inefficiencies (Quality Assurance). |
| <input type="checkbox"/> REGULATORY COMPLIANCE | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of monitoring compliance of laws and regulations associated with communications and data in the telecom, mobile, and cloud / IT environment. |



| PRACTICE AREA | TECHNOLOGY TYPE | DEFINITION |
|--|--|---|
| <input type="checkbox"/> REPORTING & ANALYTICS | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of creating and delivering technical, financial, and operational information to telecom, mobile, and cloud / IT management stakeholders and creating and delivering performance information to business stakeholders illustrating the business value of performance efficiency, opportunity identification, and strategic business enablement. |
| <input type="checkbox"/> RISK MANAGEMENT | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of establishing and monitoring protocols and procedures to support business objectives. |
| <input type="checkbox"/> SECURITY | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of identifying and tracking telecom, mobile, and cloud / IT services including pricing, features, configurations, and costs and associating service inventory with assigned users, cost elements, physical locations, business units, and cost centers. |
| <input type="checkbox"/> SERVICE MANAGEMENT | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of identifying and selecting vendors based upon technical, financial, and operational requirements using request for information (RFI), request for quotation (RFQ), and request for proposal (RFP) sourcing instruments. |
| <input type="checkbox"/> SOURCING & PROCUREMENT | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of developing and implementing a strategy for positioning the telecom, mobile, and cloud / IT environment as a strategic business driver. |
| <input type="checkbox"/> STRATEGY | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of establishing and monitoring protocols and procedures to support business objectives. |
| <input type="checkbox"/> VENDOR MANAGEMENT | <input type="checkbox"/> Telecom <input type="checkbox"/> Mobile <input type="checkbox"/> Cloud <input type="checkbox"/> IT | The practice of evaluating, measuring, and guiding vendor performance. |



SECTION #4: Best Practice Alignment Assessment

Using the team roster, identify the individuals you wish to receive the best practice assessment for each practice area. These assessments are to be completed by subject matter experts with functional knowledge of standard operating procedure for each practice area. Note that only the practice areas selected in section #3 will be available for assignment. Each practice area assessment contains approximately 15 questions about processes, technology, and performance metrics involved in performing defined activities. Each practice area assessment can be completed in 30 minutes or less.

| PRACTICE AREA | TECHNOLOGY TYPE | TEAM MEMBER |
|---|--|-------------|
| <input type="checkbox"/> ASSET MANAGEMENT | <input type="checkbox"/> Telecom → Name: _____ <input type="checkbox"/> Mobile → Name: _____ <input type="checkbox"/> IT → Name: _____ | |
| <input type="checkbox"/> AUDITING | <input type="checkbox"/> Telecom → Name: _____ <input type="checkbox"/> Mobile → Name: _____ <input type="checkbox"/> Cloud → Name: _____ <input type="checkbox"/> IT → Name: _____ | |
| <input type="checkbox"/> BUDGETING & FORECASTING | <input type="checkbox"/> Telecom → Name: _____ <input type="checkbox"/> Mobile → Name: _____ <input type="checkbox"/> Cloud → Name: _____ <input type="checkbox"/> IT → Name: _____ | |
| <input type="checkbox"/> BUSINESS ANALYSIS | <input type="checkbox"/> Telecom → Name: _____ <input type="checkbox"/> Mobile → Name: _____ <input type="checkbox"/> Cloud → Name: _____ <input type="checkbox"/> IT → Name: _____ | |
| <input type="checkbox"/> CHANGE CONTROL | <input type="checkbox"/> Telecom → Name: _____ <input type="checkbox"/> Mobile → Name: _____ <input type="checkbox"/> Cloud → Name: _____ <input type="checkbox"/> IT → Name: _____ | |
| <input type="checkbox"/> CONTRACT MANAGEMENT | <input type="checkbox"/> Telecom → Name: _____ <input type="checkbox"/> Mobile → Name: _____ <input type="checkbox"/> Cloud → Name: _____ <input type="checkbox"/> IT → Name: _____ | |
| <input type="checkbox"/> DATA PRIVACY | <input type="checkbox"/> Telecom → Name: _____ <input type="checkbox"/> Mobile → Name: _____ <input type="checkbox"/> Cloud → Name: _____ <input type="checkbox"/> IT → Name: _____ | |
| <input type="checkbox"/> DISASTER RECOVERY | <input type="checkbox"/> Telecom → Name: _____ <input type="checkbox"/> Mobile → Name: _____ <input type="checkbox"/> Cloud → Name: _____ <input type="checkbox"/> IT → Name: _____ | |



| PRACTICE AREA | TECHNOLOGY TYPE | TEAM MEMBER |
|---|--|-------------|
| <input type="checkbox"/> ENDPOINT MANAGEMENT | <input type="checkbox"/> Telecom → Name: _____ <input type="checkbox"/> Mobile → Name: _____ <input type="checkbox"/> IT → Name: _____ | |
| <input type="checkbox"/> EXCEPTION MANAGEMENT | <input type="checkbox"/> Telecom → Name: _____ <input type="checkbox"/> Mobile → Name: _____ <input type="checkbox"/> Cloud → Name: _____ <input type="checkbox"/> IT → Name: _____ | |
| <input type="checkbox"/> GOVERNANCE | <input type="checkbox"/> Telecom → Name: _____ <input type="checkbox"/> Mobile → Name: _____ <input type="checkbox"/> Cloud → Name: _____ <input type="checkbox"/> IT → Name: _____ | |
| <input type="checkbox"/> HELP DESK | <input type="checkbox"/> Telecom → Name: _____ <input type="checkbox"/> Mobile → Name: _____ <input type="checkbox"/> Cloud → Name: _____ <input type="checkbox"/> IT → Name: _____ | |
| <input type="checkbox"/> INVOICE PROCESSING | <input type="checkbox"/> Telecom → Name: _____ <input type="checkbox"/> Mobile → Name: _____ <input type="checkbox"/> Cloud → Name: _____ <input type="checkbox"/> IT → Name: _____ | |
| <input type="checkbox"/> LICENSE MANAGEMENT | <input type="checkbox"/> Telecom → Name: _____ <input type="checkbox"/> Mobile → Name: _____ <input type="checkbox"/> Cloud → Name: _____ <input type="checkbox"/> IT → Name: _____ | |
| <input type="checkbox"/> NETWORK DESIGN | <input type="checkbox"/> Telecom → Name: _____ <input type="checkbox"/> Mobile → Name: _____ <input type="checkbox"/> Cloud → Name: _____ <input type="checkbox"/> IT → Name: _____ | |
| <input type="checkbox"/> ORDER MANAGEMENT | <input type="checkbox"/> Telecom → Name: _____ <input type="checkbox"/> Mobile → Name: _____ <input type="checkbox"/> Cloud → Name: _____ <input type="checkbox"/> IT → Name: _____ | |
| <input type="checkbox"/> PERFORMANCE MANAGEMENT | <input type="checkbox"/> Telecom → Name: _____ <input type="checkbox"/> Mobile → Name: _____ <input type="checkbox"/> Cloud → Name: _____ <input type="checkbox"/> IT → Name: _____ | |
| <input type="checkbox"/> POLICY | <input type="checkbox"/> Telecom → Name: _____ <input type="checkbox"/> Mobile → Name: _____ <input type="checkbox"/> Cloud → Name: _____ <input type="checkbox"/> IT → Name: _____ | |



| PRACTICE AREA | TECHNOLOGY TYPE | TEAM MEMBER |
|---|--|--|
| <input type="checkbox"/> PORTFOLIO DELIVERY | <input type="checkbox"/> Telecom → <input type="checkbox"/> Mobile → <input type="checkbox"/> Cloud → <input type="checkbox"/> IT → | Name: _____ Name: _____ Name: _____ Name: _____ |
| <input type="checkbox"/> PROJECT MANAGEMENT | <input type="checkbox"/> Telecom → <input type="checkbox"/> Mobile → <input type="checkbox"/> Cloud → <input type="checkbox"/> IT → | Name: _____ Name: _____ Name: _____ Name: _____ |
| <input type="checkbox"/> QUALITY CONTROL & ASSURANCE | <input type="checkbox"/> Telecom → <input type="checkbox"/> Mobile → <input type="checkbox"/> Cloud → <input type="checkbox"/> IT → | Name: _____ Name: _____ Name: _____ Name: _____ |
| <input type="checkbox"/> REGULATORY COMPLIANCE | <input type="checkbox"/> Telecom → <input type="checkbox"/> Mobile → <input type="checkbox"/> Cloud → <input type="checkbox"/> IT → | Name: _____ Name: _____ Name: _____ Name: _____ |
| <input type="checkbox"/> REPORTING & ANALYTICS | <input type="checkbox"/> Telecom → <input type="checkbox"/> Mobile → <input type="checkbox"/> Cloud → <input type="checkbox"/> IT → | Name: _____ Name: _____ Name: _____ Name: _____ |
| <input type="checkbox"/> RISK MANAGEMENT | <input type="checkbox"/> Telecom → <input type="checkbox"/> Mobile → <input type="checkbox"/> Cloud → <input type="checkbox"/> IT → | Name: _____ Name: _____ Name: _____ Name: _____ |
| <input type="checkbox"/> SECURITY | <input type="checkbox"/> Telecom → <input type="checkbox"/> Mobile → <input type="checkbox"/> Cloud → <input type="checkbox"/> IT → | Name: _____ Name: _____ Name: _____ Name: _____ |
| <input type="checkbox"/> SERVICE MANAGEMENT | <input type="checkbox"/> Telecom → <input type="checkbox"/> Mobile → <input type="checkbox"/> Cloud → <input type="checkbox"/> IT → | Name: _____ Name: _____ Name: _____ Name: _____ |
| <input type="checkbox"/> SOURCING & PROCUREMENT | <input type="checkbox"/> Telecom → <input type="checkbox"/> Mobile → <input type="checkbox"/> Cloud → <input type="checkbox"/> IT → | Name: _____ Name: _____ Name: _____ Name: _____ |
| <input type="checkbox"/> STRATEGY | <input type="checkbox"/> Telecom → <input type="checkbox"/> Mobile → <input type="checkbox"/> Cloud → <input type="checkbox"/> IT → | Name: _____ Name: _____ Name: _____ Name: _____ |



| PRACTICE AREA | TECHNOLOGY TYPE | TEAM MEMBER |
|---|--|--|
| <input type="checkbox"/> VENDOR MANAGEMENT | <input type="checkbox"/> Telecom → <input type="checkbox"/> Mobile → <input type="checkbox"/> Cloud → <input type="checkbox"/> IT → | Name: _____ Name: _____ Name: _____ Name: _____ |

SECTION #5: Program Agreement

→ Agree that all information provided is true and accurate